



Pollution Liability Insurance Agency Heating Oil Loan and Grant Program - Application

Please note: if you are accepted into the Heating Oil Loan and Grant Program, we will need to obtain a credit report from you. To protect your privacy, please black out all bank account, social security, or tax identification numbers on any documents you submit.

1. Account Type

Type of Account: Individual (relying on individual income) or Joint Application

Purpose for Loan: Cleanup Heating System Upgrade Other: _____

2. Applicant Information

Full Legal Name (First, Middle, Last) _____

Phone Number _____

Alternate Phone Number _____

Email _____

Home Address _____

City, State, Zip Code _____

Are you the property owner? Yes or No Years at this address: _____ (If less than 2 years, include previous address.)

Is any part of this property leased to someone else? Yes, how many years? _____ or No

Previous Address _____

City, State, Zip Code _____

Marital Status: Married Separated Unmarried (Includes Single, Divorced, and Widowed)

How many dependents do you support? _____ or No dependents

3. Employment Information

<p>If employed:</p> <p>_____ Employer Name</p> <p>_____ Employer Address</p> <p>_____ Title/Position Years Employed</p> <p>\$ _____ Gross Salary: <input type="checkbox"/> Monthly or <input type="checkbox"/> Annually Pay frequency</p> <p>_____ Previous Employer, if less than 2 years at current employer</p> <p>_____ Previous Employer Address</p> <p>Please attach with your application:</p> <p><input type="checkbox"/> (a) 2 recent paycheck stubs and (b) most recent W-2 form. Please black out any social security numbers or tax identification numbers.</p>	<p>If self-employed:</p> <p>_____ Business Name</p> <p>_____ Business Address</p> <p>_____ Years in Business</p> <p>_____ Previous Employer, if less than 3 years self-employed</p> <p>_____ Previous Employer Address</p> <p>Please attach with your application:</p> <p><input type="checkbox"/> Copies of your business tax returns for the past 3 years. Please black out any social security numbers or tax identification numbers.</p>
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This question is optional. Only answer if you would like it considered in your application.

Do you receive: [] Alimony [] Child Support [] Separate Maintenance Amount: \$ _____ [] per month [] per year

4. Co-Applicant Information

Relationship to Applicant: _____

Full Legal Name (First, Middle, Last)

Phone Number

Alternate Phone Number

Email

Home Address

City, State, Zip Code

Are you the property owner? [] Yes [] No Years at this address: _____ (If less than 2 years, include previous address.)

Is any part of this property leased to someone else? [] Yes, how many years? _____ [] No

Previous Address

City, State, Zip Code

Marital Status: [] Married [] Separated [] Unmarried (Includes Single, Divorced, and Widowed)

How many dependents do you support? _____ [] No dependents

5. Co-Applicant Employment Information

If employed:

Employer Name

Employer Address

Title/Position

Years Employed

\$

Gross Salary: [] Monthly or [] Annually Pay frequency

Previous Employer, if less than 2 years at current employer

Previous Employer Address

Please attach with your application:

[] (a) 2 recent paycheck stubs and (b) most recent W-2 form. Please black out any social security numbers or tax identification numbers.

If self-employed:

Business Name

Business Address

Years in Business

Previous Employer, if less than 3 years self-employed

Previous Employer Address

Please attach with your application:

[] Copies of your business tax returns for the past 3 years. Please black out any social security numbers or tax identification numbers.



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This question is *optional*. Only answer if you would like it considered in your application.

Do you receive: Alimony Child Support Separate Maintenance Amount: \$ _____ per month
 per year

6. Financial Questions

- a) Is there reason to believe your financial situation will change during the next year? Yes No
If yes, please explain: _____
- b) Are you currently selling or purchasing any real estate? Yes No
- c) Are you involved in an active lawsuit or civil proceeding? Yes No
If yes, please explain: _____
- d) Have you had any belongings repossessed in the last three years? Yes No
- e) Are you a participant or beneficiary of an estate or profit sharing plan? Yes No
If yes, please explain: _____
- f) Have you declared bankruptcy in the last seven years? Yes No
If yes, please include the date filed and date of discharge of your filing:

- g) Do you currently receive any type of federal aid or public assistance?
(Only include sources of income. Certain funds, such as student loans do not need to be listed): Yes No
If yes, please explain: _____
If yes, please attach any relevant documentation.
- h) Have you applied for financing with a bank or other lender for cleanup or infrastructure, and were denied?
 Yes No If yes, please explain: _____
If yes, please attach any relevant documentation.
- i) Do you currently hold a mortgage on the property? Yes No
Mortgage Holder: _____
Name on Deed: _____
Mortgage Holder Address: _____
Mortgage Balance: \$ _____ Monthly Payment Amount: _____
- j) Do you have additional debts? Yes – Please list below under Debts. No
- k) If applicable, attach a description of a lawsuit filed pursuant to a contribution or cost recovery claim under the Model Toxics Control Act.



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Assets

Please list your assets. Common assets can include, but are not limited to the following: vehicles, boats, real estate, savings, bonds, and stock. If you have no additional assets, please explain below. You may also attach additional information.

Asset Description	Title Name	Value	Subject to Debt?
		\$	
		\$	
		\$	
		\$	
Total Value of Assets		\$	

If you have no assets, please explain: _____

Debts

Please list current debts. This may include but are not limited to: all charge accounts, installment contracts, credit cards, rent, and other obligations. You may also attach additional information.

Creditor	Account Type	Present Balance	Monthly Payment Amount
		\$	
		\$	
		\$	
		\$	
Total Debt		\$	

By checking this box, I certify, to the best of my knowledge, that I have no outstanding debts.

7. General Information

- a) **Reason for Loan Request:** Please provide us with your intended use of a funding award. Include a brief description of equipment you would like installed. Please separate project items and add additional items as necessary.

Project item: _____

- b) Have you ever made an insurance claim for this release? Yes No
 If yes, was the claim filed under PLIA's Heating Oil Insurance Program? Yes No
 If PLIA was not the insurer, please attach any relevant claim documentation
- c) Did you exceed your policy limit? Yes No
 If you have exceeded your policy limit, please attach documentation.
- d) Was your claim denied? Yes No
 If your claim was denied, please attach denial letter.

Please Note: If contamination is discovered, you are required to file a claim with your primary insurer.



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I acknowledge that RCW 70.340.040 requires that PLIA Loan and Grant Program participants agree to first expend all moneys available under the required financial assurances including insurance.

Please provide us with your intended use of a funding award. Include a brief description of equipment you would like installed. Please separate project items and add additional items as necessary.

Project Item: _____

Type of Infrastructure Upgrade: _____

Type/Description: _____

8. Heating Oil Tank (HOT) Information

a) Is your heating oil tank currently covered under PLIA's Heating Oil Insurance Program? Yes No

Please provide as much information as possible for each of the following questions.

b) Is the HOT active? Yes No Capacity (in gallons): Age (in years):

c) Will this tank be removed? Yes No Where is the HOT located?

d) Type of surface above the HOT:

If other type of surface, please explain:

e) Has there ever been a cleanup of contamination from a leak, spill, release, or discharge of petroleum at the site? Yes No

If yes, who cleaned up the contamination?

Date when cleanup actions were performed:

Please provide a copy of documentation, e.g. cleanup reports, sampling, etc.

Did contamination impact ground or surface water? Yes No

Have you reported any release from this site to the state? Yes No

f) Please explain any cleanup actions performed at the site (if necessary), including any impacts to surface or groundwater if applicable.

g) Are you aware of other parties who may be liable for cleanup or environmental contamination at the site?

Yes No

Name of liable party:

Obligation to Site:

Address of liable party:

h) Attach agreement(s) with other potentially liable persons (PLPs) and potentially responsible parties (PRPs) to help pay for remedial action costs.



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9. Final Questions

Please describe any financial hardship that you would face without the financial assistance from our agency.

Please identify any difficulties or site specific issues that may delay your readiness to proceed.

Please provide any additional information about your application that you would like us to consider.



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Agreement to Apply

I understand that an incomplete application and/or missing documents may delay or disqualify my application for consideration for the current funding cycle.

If I am accepted into the program and am awarded a loan for cleanup actions, I agree to use \$1,000 of grant funds awarded for my site to enter PLIA’s Technical Assistance Program which allows me to receive a state-issued opinion letter.

I further understand that submitting a Loan and Grant Application does not guarantee acceptance into the program, and acceptance into the program does not guarantee that I will receive a loan or grant in this funding cycle.

After submitting your information, PLIA will confirm that your application is complete within two weeks. If additional application information is requested, you will have 10 business days to submit any requested items in order for your application to be considered during the current funding cycle.

**

I have read and understand the above information. I also understand that information and documents submitted with my Heating Oil Loan and Grant Program Application are subject to the Public Records Act (Chapter 42.56 RCW).

Following the review of your completed application, PLIA may contact you with instructions for completing the following documents:

- Access Agreement
- Certification of Ownership
- Credit Check Authorization

**

Signature and Authorization

I certify that everything I have stated in this application and on any attachments is correct. PLIA may keep this application whether or not it is approved. By signing below, I authorize PLIA to check my credit and employment history, to have a consumer credit report prepared on me for the purpose of evaluating this application for credit, and to answer questions others may ask you about my credit record with you. I understand that I must update this credit information at your request and if my financial condition changes.

Applicant Signature

Date

Joint Applicant Signature

Date